

# AppZen Team Insights

## End-user analytics for managers to track team spend and compliance

AI-powered Team Insights provides transparency into team spend when managers need it most, identifies errant behaviors, decreases manager workload, and increases compliance.

### Control team spend with self-service analytics

Identify high-risk behaviors with readily-configured dashboards and automate email notifications to eliminate manual work for finance teams

### Drill down into individual transactions with easy-to-use dashboards

Aggregate and secure all spend across expenses and cards, based on manager, team, lines of business, and cost centers

### Enable data-driven discussions between managers and employees

Pinpoint areas for managers to focus on behavior change, using key metrics from team analytics to identify non-compliance and wasteful spend trends

### Save thousands of hours of employee effort

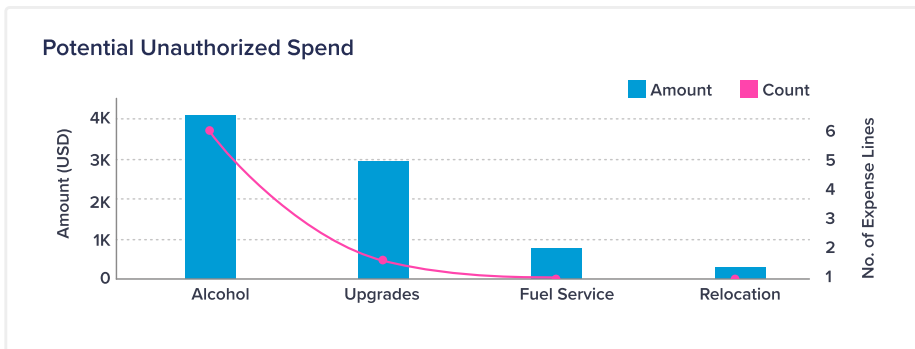
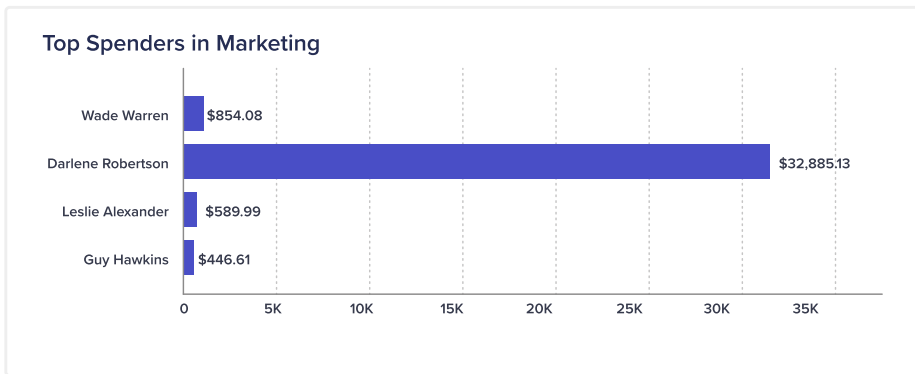
Time spent approving and responding to expense reports is time taken away from productive, revenue-generating tasks. AppZen's finance AI removes managers from day-to-day expense transactions, freeing them to do more rewarding, profitable work.

### Pinpoint conversations for managers

With a view of overall spend and risk areas across managers' teams and teams rolling up to them, Team Insights identifies the exact individuals with whom managers need to discuss spend and compliance issues.

### Pay employees back the next day

Delight employees by shortening your reimbursement time to less than one day. AppZen's finance AI automatically approves low-risk expense reports, and only requires an approver for high-risk items, ensuring no-compromise compliance.



## AppZen AI is empowering over 1000 finance teams



*“We’ve reduced our global reimbursement time to less than a day.”*

**SENIOR DIRECTOR**  
GLOBAL ACCOUNTS PAYABLE  
HIGH TECHNOLOGY

## End-user analytics for managers to track team spend and compliance

● ● ●

**To: Crystal Inc**

---

**Subject: High Risk Spend Detected**

---

Our records have detected **\$32+K (USD) High-Risk Spend** from your team. To view the details of the high risk spend, please click the button below.

---

Wade Warren	\$854.08
Darlene Robertson	\$32,885.13
Leslie Alexander	\$589.99
Guy Hawkins	\$446.61

---

Open in AppZen

### Equip end users with purpose-built spend analytics

Stop manually preparing reports and analytics packets for managers and teams. Instead, give them the tools to secure data on their own individual teams and furnish the answers to their most important questions.

### Help managers see trends and investigate issues related to their employees' reports

Allow managers to drill down into spend categories to view the names, dates, and report IDs associated with any high-risk spend.

### Send personalized alerts about issues related to a manager's team spend

Team Insights detects team spend containing high-risk transactions which require action and automatically sends that team's manager a detailed email.

< Image 1/1 > 

### Business Meals (Attendees)

21-Jan-2022

Expense Amount	Reimbursement
<b>\$198.23 USD</b>	<b>\$198.23 USD</b>

⚠ Unauthorized Expenses

Alcohol was/were detected on receipt.

**Expense Report Information**

Expense Report # **ODF59A062E3740628265**

Report Name **Team Meeting**

Submitted By **Waste, Walter**

Policy **zNot Used-\*Global Expense Policy**

Report **24-Jan-2022**

Submission Date